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AND  
**ROCA**  
LLP  
LAWYERS

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

JOINTLY ADMINISTERED  
Chapter 11 Cases

Judge Linda B. Riegle Presiding

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
Debtor.

**DESIGNATION OF LOCAL COUNSEL  
AND CONSENT THERETO**

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

The undersigned, attorney of record for the Official Committee of Unsecured  
Creditors for USA Commercial Mortgage Company, herein has submitted to the Court a



1 "Verified Petition for Permission to Practice in this Case Only." I am not admitted to the  
2 bar of this Court, but Lewis and Roca LLP does maintain offices in the District of Nevada  
3 for the practice of law. I believe it to be in the best interest of the client Official  
4 Committee of Unsecured Creditors to designate Rob Charles, attorney at law, member of  
5 the State Bar of Nevada and previously admitted to practice before the above-entitled  
6 Court, as associate local counsel in this action. The address of said designated Nevada  
7 Counsel is: Rob Charles (Bar Code #006593), 3993 Howard Hughes Parkway, Suite 600,  
8 Las Vegas, NV 89169, Telephone: (702) 949-8320, Facsimile (702) 949-8321,  
9 Email: rcharles@lrlaw.com.

10 By designation the undersigned attorneys and parties agree that all documents and  
11 other papers issued out of this Court in the above-entitled case may be served on the  
12 designated local counsel. Further, said local counsel shall be responsible for providing  
13 copies of the same to the co-counsel. Further, this designation constitutes agreements and  
14 authorization by the undersigned for the designated local counsel to sign stipulations  
15 binding on all of us. The time for performing any act under applicable Rule shall run from  
16 the date of service on the local counsel.

17  
18 /s/ JH (#00018024)  
19 John Hinderaker  
20 *Attorneys for the Official Committee of*  
21 *Unsecured Creditors for USA*  
22 *Commercial Mortgage Company*  
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1                                    **CONSENT OF DESIGNATED NEVADA COUNSEL**

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3            The undersigned hereby consents to serve as associate Nevada counsel in this case

4 and agrees that he is responsible for being counsel upon whom all documents and other

5 papers issued out of this Court shall be served, and that he is responsible to transmit copies

6 of all documents and other papers so served to the admitted out-of-state counsel of record

7 and to keep such counsel informed as to the status of the case.

8

9                                    /s/ RMC                                    (#0006593)

10                                    Rob Charles

11                                    Lewis and Roca LLP

12                                    3993 Howard Hughes Parkway, Suite 600

13                                    Las Vegas, NV 89109

14                                    Facsimile (702) 949-8321

15                                    Telephone (702) 949-8320

16                                    *Designated Nevada Counsel*

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**APPOINTMENT OF DESIGNATED NEVADA COUNSEL**

The undersigned party appoints Rob Charles as Designated Nevada Counsel in this case.

/s/ JH (#00018024)  
John Hinderaker  
*Attorneys for the Official Committee of  
Unsecured Creditors for USA  
Commercial Mortgage Company*